## **Jefferies**

Jefferies International Limited 100 Bishopsgate London EC2N 4JL tel +44 (0) 20 7029 8000 Jefferies.com

## STRICTLY PRIVATE AND CONFIDENTIAL

The Board of Directors
Tritax EuroBox Plc
72 Broadwick Street
London
W1F 9QZ

26 September 2024

Dear Sirs / Madams

Publication of the Scheme Document for the recommended all-share offer by SEGRO plc ("Segro") for Tritax EuroBox Plc ("Tritax EuroBox") (the "Scheme Document").

We refer to the scheme document to be published on or around 26 September 2024 in connection with the recommended all-share offer by Segro for Tritax EuroBox.

Jefferies International Limited hereby gives its consent to the publication of the Scheme Document with the inclusion of its name, and references thereto, in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

We hereby also consent to this letter being made available for inspection.

Yours faithfully

for and on behalf of

**Jefferies International Limited**